

New Hampshire Industry Projections, 2023Q2 to 2025Q2

New Hampshire Statewide		Short-term Industry Projections, 2023 Q2 to 2025 Q2			
NAICS Code	Industry Title	2023 Q2 Estimated	2025 Q2 Projected	2023Q2 to 2025Q2 Numeric Change	Percent Change
	Total Employment	735,390	748,881	13,491	1.8%
	Goods Producing Industries	107,892	110,330	2,438	2.3%
11	Agriculture, Forestry, Fishing, and Hunting	5,365	5,413	48	0.9%
111	Crop Production	3,486	3,528	42	1.2%
112	Animal Production	1,346	1,369	23	1.7%
113	Forestry and Logging	358	336	-22	-6.1%
114	Fishing, Hunting, and Trapping	0	0	0	0.0%
115	Agriculture and Forestry Support Activities	175	180	5	2.9%
21	Mining	492	496	4	0.8%
212	Mining (except oil and gas)	460	465	5	1.1%
213	Support Activities for Mining	32	31	-1	-3.1%
23	Construction	31,480	33,164	1,684	5.3%
236	Construction of Buildings	6,855	7,245	390	5.7%
237	Heavy and Civil Engineering Construction	3,769	3,923	154	4.1%
238	Specialty Trade Contractors	20,856	21,996	1,140	5.5%
31-33	Manufacturing	70,555	71,257	702	1.0%
311	Food Manufacturing	2,990	3,010	20	0.7%
312	Beverage and Tobacco Product Manufacturing	1,581	1,596	15	0.9%
313	Textile Mills	1,517	1,520	3	0.2%
314	Textile Product Mills	242	243	1	0.4%
315	Apparel Manufacturing	441	436	-5	-1.1%
316	Leather and Allied Product Manufacturing	165	167	2	1.2%
321	Wood Product Manufacturing	1,626	1,645	19	1.2%
322	Paper Manufacturing	664	662	-2	-0.3%
323	Printing and Related Support Activities	1,917	1,768	-149	-7.8%
324	Petroleum and Coal Products Manufacturing	283	294	11	3.9%
325	Chemical Manufacturing	2,814	2,943	129	4.6%
326	Plastics and Rubber Products Manufacturing	5,319	5,449	130	2.4%
327	Nonmetallic Mineral Product Manufacturing	1,978	2,068	90	4.6%
331	Primary Metal Manufacturing	2,195	2,204	9	0.4%
332	Fabricated Metal Product Manufacturing	11,576	11,667	91	0.8%
333	Machinery Manufacturing	7,564	7,626	62	0.8%
334	Computer and Electronic Product Manufacturing	16,164	16,533	369	2.3%
335	Electrical Equipment, Appliance, and Component Manufacturing	4,213	4,327	114	2.7%
336	Transportation Equipment Manufacturing	2,233	2,143	-90	-4.0%
337	Furniture and Related Product Manufacturing	806	803	-3	-0.4%
339	Miscellaneous Manufacturing	4,267	4,153	-114	-2.7%
	Service Providing Industries	587,780	598,167	10,387	1.8%
22	Utilities	2,077	2,112	35	1.7%
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42	Wholesale Trade	31,329	32,054	725	2.3%
44-45	Retail Trade	89,891	90,670	779	0.9%
441	Motor Vehicle and Parts Dealers	12,190	12,242	52	0.4%
444	Building Material and Garden Equipment and Supplies Dealers	10,757	10,651	-106	-1.0%
445	Food and Beverage Retailers	21,095	21,352	257	1.2%
449	Furniture, Home Furnishings, Electronics, and Appliance Retailers	5,336	5,269	-67	-1.3%

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455	General Merchandise Retailers	14,554	14,784	230	1.6%
456	Health and Personal Care Retailers	4,782	4,814	32	0.7%
457	Gasoline Stations and Fuel Dealers	6,576	6,688	112	1.7%
458	Clothing , Clothing Accessories, and Jewelry Retailers	5,068	5,195	127	2.5%
459	Sporting Goods, Hobby, Musical Instrument, Book, and Miscellaneous Retailers	9,533	9,675	142	1.5%
48-49	Transportation and Warehousing	19,623	19,951	328	1.7%
481	Air Transportation	537	537	0	0.0%
482	Rail Transportation	n	n	n	n
483	Water Transportation	n	n	n	n
484	Truck Transportation	3,062	3,011	-51	-1.7%
485	Transit and Ground Passenger Transportation	3,237	3,318	81	2.5%
486	Pipeline Transportation	n	n	n	n
487	Scenic and Sightseeing Transportation	324	378	54	16.7%
488	Support Activities for Transportation	1,668	1,738	70	4.2%
491	Postal Service, Federal Government	3,344	3,352	8	0.2%
492	Couriers and Messengers	4,048	4,123	75	1.9%
493	Warehousing and Storage	3,300	3,391	91	2.8%
51	Information	11,852	11,818	-34	-0.3%
512	Motion Picture and Sound Recording Industries	953	877	-76	-8.0%
513	Publishing Industries	5,046	5,131	85	1.7%
516	Broadcasting and Content Providers	625	623	-2	-0.3%
517	Telecommunications	3,214	3,154	-60	-1.9%
518	Computing Infrastructure Providers, Data Processing, Web Hosting, and Related Services	1,741	1,771	30	1.7%
519	Web Search Portals, Libraries, Archives, and Other Information Services	273	262	-11	-4.0%
52	Finance and Insurance	27,280	27,189	-91	-0.3%
522	Credit Intermediation and Related Activities	8,146	8,086	-60	-0.7%
523	Financial Investment and Related Activities	6,748	6,813	65	1.0%
524	Insurance Carriers and Related Activities	12,326	12,230	-96	-0.8%
525	Funds, Trusts, and Other Financial Vehicles	60	60	0	0.0%
53	Real Estate and Rental and Leasing	7,261	7,440	179	2.5%
531	Real Estate	5,134	5,242	108	2.1%
532	Rental and Leasing Services	2,100	2,170	70	3.3%
533	Lessors of Non-financial Intangible Assets	27	28	1	3.7%
54	Professional, Scientific, and Technical Services	47,615	49,612	1,997	4.2%
541	Professional, Scientific, and Technical Services	47,615	49,612	1,997	4.2%
5411	Legal Services	3,805	3,841	36	0.9%
5412	Accounting, Tax Prep., Bookkeeping, and Payroll Services	4,681	4,763	82	1.8%
5413	Architectural, Engineering, and Related	8,703	9,199	496	5.7%
5414	Specialized Design Services	537	561	24	4.5%
5415	Computer Systems Design and Related	14,976	15,515	539	3.6%
5416	Management, Scientific, and Technical Consulting Services	6,550	6,935	385	5.9%
5417	Scientific Research and Development Services	2,915	3,234	319	10.9%
5418	Advertising and Related Services	1,573	1,588	15	1.0%
5419	Other Professional, Scientific, and Technical Services	3,875	3,976	101	2.6%
55	Management of Companies and Enterprises	10,984	11,233	249	2.3%
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56	Administrative and Waste Management Services	39,947	39,876	-71	-0.2%
561	Administrative and Support Services	37,913	37,806	-107	-0.3%
5611	Office Administrative Services	6,321	6,692	371	5.9%
5612	Facilities Support Services	96	99	3	3.1%
5613	Employment Services	13,238	12,454	-784	-5.9%
5614	Business Support Services	2,921	2,905	-16	-0.5%
5615	Travel Arrangement and Reservation	710	654	-56	-7.9%
5616	Investigation and Security	2,256	2,288	32	1.4%
5617	Services to Buildings and Dwellings	11,301	11,692	391	3.5%
5619	Other Support Services	1,070	1,022	-48	-4.5%
562	Waste Management and Remediation	2,034	2,070	36	1.8%
61	Educational Services	63,397	64,422	1,025	1.6%
611	Educational Services	63,397	64,422	1,025	1.6%
6111	Elementary and Secondary Schools	41,954	42,655	701	1.7%
6112	Junior Colleges	1,060	1,038	-22	-2.1%
6113	Colleges, Universities, and Professional Schools	15,745	16,003	258	1.6%
6114	Business Schools and Computer and Management Training	329	327	-2	-0.6%
6115	Technical and Trade Schools	486	476	-10	-2.1%
6116	Other Schools and Instruction	2,789	2,886	97	3.5%
6117	Educational Support Services	1,034	1,037	3	0.3%
62	Health Care and Social Assistance	95,024	97,738	2,714	2.9%
621	Ambulatory Health Care Services	35,965	37,136	1,171	3.3%
622	Hospitals	29,171	29,822	651	2.2%
623	Nursing and Residential Care Facilities	14,090	14,412	322	2.3%
624	Social Assistance	15,798	16,368	570	3.6%
71	Arts, Entertainment, and Recreation	13,685	13,988	303	2.2%
711	Performing Arts, Spectator Sports, and Related Industries	1,824	1,864	40	2.2%
712	Museums, Historical Sites, and Similar Institutions	627	644	17	2.7%
713	Amusements, Gambling, and Recreation	11,234	11,480	246	2.2%
72	Accommodation and Food Services	60,092	61,512	1,420	2.4%
721	Accommodation	8,403	8,596	193	2.3%
722	Food Services and Drinking Places	51,689	52,916	1,227	2.4%
81	Other Services, Except Public Admin.	28,196	28,736	540	1.9%
811	Repair and Maintenance	7,345	7,521	176	2.4%
812	Personal and Laundry	7,141	7,271	130	1.8%
813	Religious, Grantmaking, Civic, Professional, and Similar Org.	10,268	10,502	234	2.3%
814	Private Households	3,442	3,442	0	0.0%
	Government	39,527	39,816	289	0.7%
	Federal Government, excluding Postal Service	5,429	5,476	47	0.9%
	State Government, excluding Education and Hospitals ^{1,2}	12,227	12,132	-95	-0.8%
	Local Government, excluding Education ¹	21,871	22,208	337	1.5%
	Self-employed Workers	39,718	40,384	666	1.7%